



Legislative Appropriations Request for Fiscal Years 2026 and 2027

**Submitted to the
Office of the Governor, Budget and Policy Division,
and the Legislative Budget Board
by
Sam Houston State University
College of Osteopathic Medicine**



Sam Houston State University

MEMBER THE TEXAS STATE UNIVERSITY SYSTEM

Date Submitted October 18, 2024

Legislative Appropriations Request
For Fiscal Years 2026 and 2027

Submitted to the
Office of the Governor, Budget Division,
and the Legislative Budget Board

by

SAM HOUSTON STATE UNIVERSITY -
COLLEGE of OSTEOPATHIC MEDICINE
a member of
THE TEXAS STATE UNIVERSITY SYSTEM
Brian McCall
Chancellor, Texas State University System

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Schedules Not Included

Agency Code: 75A	Agency Name: Sam Houston State University – College of Osteopathic Medicine	Prepared by: Kyley Houck	Date: August 16, 2024	Request Level: Baseline
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For the schedules identified below, Sam Houston State University either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded for the Legislative Appropriation Request for the 2026-2027 biennium.

Number	Name
ABEST Schedules	
	Agency Certificate
2.C.1	Operating Costs Detail – Base Request
3.C	Rider Appropriations and Unexpended Balances Request
5.A	Capital Budget Project Schedule
5.B	Capital Budget Project Information
5.C	Capital Budget Allocations to Strategies Baseline
5.D	Capital Budgets Operating and Maintenance Expense
5.E	Capital Budget Project – OOE and MOF Detail by Strategy
6.C	Federal Funds Supporting Schedule
6.D	Federal Funds Tracking Schedule
6.E	Estimated Revenue Collections Supporting Schedule
6.F	Advisory Committee Supporting Schedule ~ Part A
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6.Ka	Budgetary Impacts Related to Recently Enacted State Legislation Schedule
6.Kb	Summary of Costs Related to Recently Enacted State Legislation Schedule
Higher Ed Schedules	
3.BD	Group Insurance Data Elements
8.B	Tuition Revenue Bond Issuance History

Administrator's Statement

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89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

75A Sam Houston State University College of Osteopathic Medicine

Founded in 2019, the Sam Houston State University (SHSU) College of Osteopathic Medicine (SHSU-COM) is dedicated to preparing students for the Doctor of Osteopathic Medicine degree, which emphasizes a holistic and hands-on approach to patient care. Accredited by the Commission on Osteopathic College Accreditation (COCA) and by the Southern Association of Colleges and Schools Commission on Colleges (SACSCOC), SHSU-COM operates in a state of the art, five-story facility, demonstrating SHSU's commitment to enhancing healthcare access across Texas.

In 2023-2024 academic year, SHSU-COM enrolled 646 students, with 160 of 162 matriculants being Texans. The college plays a pivotal role in rural healthcare by focusing on primary care and rural practice. Its mission is to cultivate competent and compassionate physicians who are prepared for graduate medical education and dedicated to serving Texas through patient-centered care. By recruiting talented individuals from areas where they are likely to return and establish their practices, SHSU-COM significantly contributes to increasing primary care across rural Texas.

During the 88th Regular Legislative Session, SHSU-COM received \$38 million in funding through the health-related institution formulas. This crucial support allowed the university to reduce tuition by more than half, aligning costs with other public medical schools in Texas. This funding underscores the importance of state support for public universities, and SHSU deeply appreciates the substantial investments made to ensure affordability, student access, and student success. In addition, the complexity of our building and infrastructure requirements, coupled with the growth of our student population, Higher Education Funds (HEF) are a vital means of support to address maintenance, deferred maintenance, and ensure a safe and conducive learning environment for Texas Students.

The College of Osteopathic Medicine achieved remarkable milestones in the 2023-2024 academic year, including the graduation of its inaugural class of Bearkat medical doctors. The first cohort achieved a 97.1% first-time pass rate on their Level 1 board exams, and the second class achieved an impressive 99% first-time pass rate. The Class of 2024 achieved a 100% residency placement rate following the National Residency Match Program. SHSU-COM also received a decade-long accreditation from COCA with "exceptional outcomes" and no findings, a rare and prestigious accomplishment for a new osteopathic medical school.

In alignment with its mission, 58% of the Class of 2024 will remain in Texas for their residency, and 62% are pursuing primary care specialties. This focus helps address the critical shortage of primary care doctors in rural and underserved communities, where there is just one primary care physician for every 4,500 people.

Request for Mission Specific Support

Currently, Texas supports 14 health-related institutions, with mission-specific formula support provided to 10 of these institutions. SHSU-COM is one of the few institutions that does not receive such support. To enhance its ability to serve rural and underserved Texas patients, SHSU-COM respectfully requests mission-specific clinical support.

SHSU-COM's primary care clinic in Conroe offers exceptional multispecialty care, but what sets it apart is its distributed model of medical education through the Sam Houston Regional Education Consortium for Graduate Medical Education. This model immerses student doctors in rural communities where they integrate into local practices and contribute to the community both professionally and economically.

Given the critical need for healthcare infrastructure in rural areas, where hospitals and private practitioners face significant financial challenges, SHSU-COM's approach is vital. We request clinical mission-specific support of \$150 per patient visit in the SHSU Physician's Clinic and visits conducted by residents through the Sam Houston Regional Education Consortium. This support would be approximately \$35,000,000 for the 2026-2027 biennium.

This would represent a total support of \$35,000,000 in the 2026-2027 biennium, based on these data:

Administrator's Statement

10/18/2024 4:29:58PM

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Automated Budget and Evaluation System of Texas (ABEST)

75A Sam Houston State University College of Osteopathic Medicine

Exceptional Item

For the 89th Regular Legislative Session, SHSU requests two exceptional items.

EXCEPTIONAL ITEM REQUEST: Institutional Enhancement

Cost: \$35,000,000

Description/Justification

SHSU-COM's outstanding achievements and its exceptional 10-year accreditation reflect its commitment to addressing Texas' healthcare needs, especially in rural areas. To maintain and enhance its high-quality program, we seek \$35 million in Institutional Enhancement Non-Formula Support. This funding will help recruit and retain top talent and ensure continued excellence in medical education.

EXCEPTIONAL ITEM REQUEST: Capital Construction Assistance Program (CCAP): Interprofessional Education Building (Conroe, TX)

Cost:

Construct & Equip: \$70,000,000

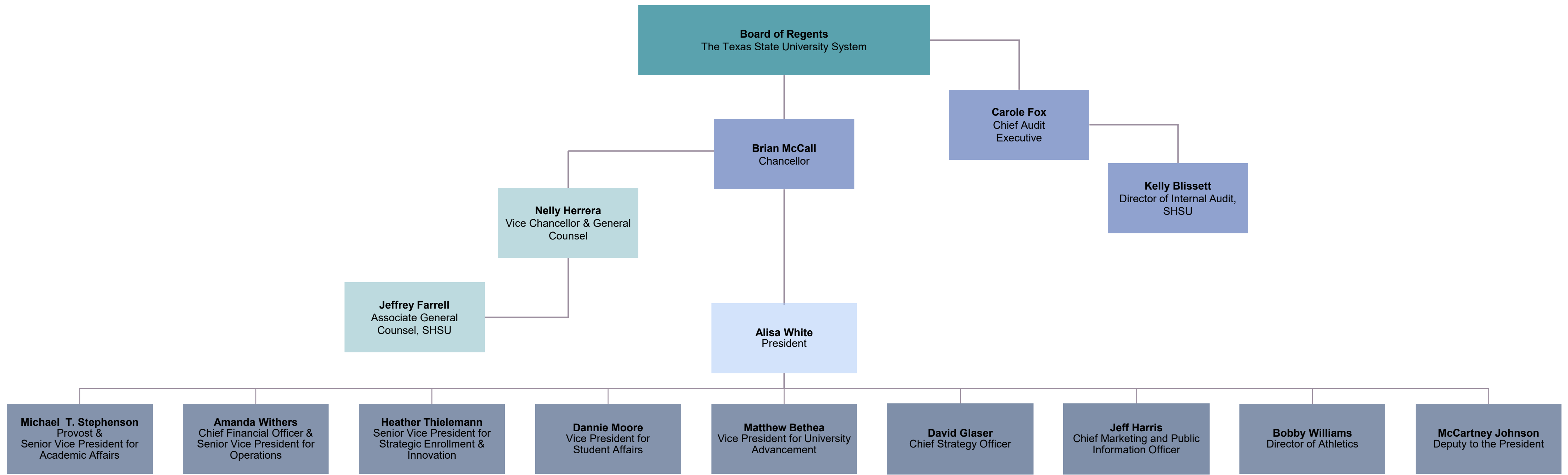
Cost of Debt Service/Year: \$5,600,000

Description/Justification

The Sam Houston State University (SHSU) College of Osteopathic Medicine (SHSU-COM) campus in Conroe, TX was recently expanded by the purchase of 4.8 acres of adjacent property fronting Interstate Highway 45. The campus is home to the SHSU College of Osteopathic Medicine which will be joined by a new Health Professions Building for educating Allied Health professionals. The expanded campus presents SHSU with the opportunity to strengthen its commitment to healthcare education critical to meeting the state's current and future workforce needs. The new 85,000 Gross Square Feet, interdisciplinary education building will strengthen our Osteopathic Medicine program by providing a facility with technology-rich classrooms, teaching laboratories with simulation capabilities, and student support spaces.

External/Internal Factors

Since enrolling its inaugural cohort in 2020, the College of Osteopathic Medicine's need for advanced teaching laboratory space has outstripped the capacity of its existing facility, and the addition of new Allied Health programs on the campus will require upgraded student services and amenities consistent with an active, dynamic campus. This facility will provide students the opportunity for cooperative, interdisciplinary healthcare training in a simulated environment that will better prepare them for their careers.



SAM HOUSTON STATE UNIVERSITY
Description of Functional Unit and FTE Supervision

TITLE: President

NATURE & PURPOSE OF POSITION: The President is the Chief Executive Officer of Sam Houston State University and is responsible for the development, maintenance and utilization of the University's resources in such a manner that its goals and objectives are achieved in the most effective and efficient manner, and in accordance with the desired philosophy as determined by the Board of Regents.

FTE Supervision: 9

TITLE: Provost and Senior Vice President for Academic Affairs

NATURE & PURPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and operation of a major division of the University. Oversight of academic colleges of Sciences and Engineering Technology, Health Sciences, Business Administration, Criminal Justice, Education, Humanities and Social Sciences, Arts and Media and Osteopathic Medicine and all other academic support service areas.

FTE Supervision: 18

TITLE: Chief Financial Officer and Senior Vice President for Operations

NATURE & PURPOSE OF POSITION: Responsible for maximizing Sam Houston State University's operating performance and achieving its financial goals. Ensures effective management and enhancement of university facilities and promotes efficient, responsible stewardship of all resources. Assists the Office of the President in providing expertise and leadership in the development and operation of the University. Oversight of Controller, Financial Planning and Budget, People and Procurement Operations, Facilities Management, Hospitality and Auxiliary Services, and Public Safety and Compliance.

FTE Supervision: 8

TITLE: Senior Vice President for Strategic Enrollment and Innovation

NATURE & PURPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and operation of a major division of the University. Oversight of admissions, enrollment technologies, financial aid, institutional research, registrar, student account services, testing center, veterans benefits processing, visitor services and information technology in areas of academic & research technologies, endpoint services, enterprise solutions, information security & compliance, innovation, networking, systems & operations.

FTE Supervision: 8

TITLE: Vice President for University Advancement

NATURE & PUPOSE OF POSITION: Responsible for providing leadership and promoting the university and its accomplishments by fundraising and engaging internal and external audiences through the SHSU Alumni Association, development, donor relations, advancement services, Sam Houston Memorial Museum and Republic of Texas Presidential Library, and the Sam Houston University Foundation.

FTE Supervision: 5

TITLE: Vice President for Student Affairs

NATURE & PUPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and operation of a major division of the University. Oversight of campus activities and traditions, campus recreation, counseling services, dean of students, Lowman Student Center, residence life, services for students with disabilities, student health center, student involvement: leadership and service, and student legal and mediation services.

FTE Supervision: 7

TITLE: Chief Strategy Officer

NATURE & PURPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and implementation of the University's strategic plan.

FTE Supervision: 0

TITLE: Chief Marketing Officer

NATURE & PURPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and implementation of the University's brand, communication, and marketing efforts.

FTE Supervision: 8

TITLE: Director of Athletics

NATURE & PUPOSE OF POSITION: Responsible for all activities, operations, and policies of the Athletic Department. Represents the Athletic Department on conference, state, and national level.

FTE Supervision: 10

Budget Overview - Biennial Amounts
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

75A Sam Houston State University College of Osteopathic Medicine
 Appropriation Years: 2026-27

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS	
	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2026-27	
Goal: 1. Provide Instructional And Operations Support												
1.1.1. Medical Education	30,050,664		4,050,086						34,100,750		46,200,000	
1.2.1. Staff Group Insurance Premiums			1,428,702	36,432					1,428,702	36,432		
1.3.1. Texas Public Education Grants			1,005,255	1,149,526					1,005,255	1,149,526		
Total, Goal	30,050,664		6,484,043	1,185,958					36,534,707	1,185,958	46,200,000	
Goal: 2. Provide Research Support												
2.1.1. Research Enhancement	956,365								956,365			
Total, Goal	956,365								956,365			
Goal: 3. Provide Infrastructure Support												
3.1.1. E&G Space Support	1,314,555								1,314,555			
Total, Goal	1,314,555								1,314,555			
Goal: 5. Tobacco Funds												
5.1.1. Tobacco-Permanent Health Fund							1,611,606	2,377,834	1,611,606	2,377,834		
Total, Goal							1,611,606	2,377,834	1,611,606	2,377,834		
Total, Agency	32,321,584		6,484,043	1,185,958			1,611,606	2,377,834	40,417,233	3,563,792	46,200,000	
Total FTEs									137.7	137.7	85.0	

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

75A Sam Houston State University College of Osteopathic Medicine

Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
1 Provide Instructional And Operations Support					
1 <i>Instructional Programs</i>					
1 MEDICAL EDUCATION	0	16,982,663	17,118,087	0	0
2 <i>Operations - Staff Benefits</i>					
1 STAFF GROUP INSURANCE PREMIUMS	0	695,592	733,110	18,216	18,216
3 <i>Operations - Statutory Funds</i>					
1 TEXAS PUBLIC EDUCATION GRANTS	0	466,845	538,410	574,763	574,763
TOTAL, GOAL 1	\$0	\$18,145,100	\$18,389,607	\$592,979	\$592,979
2 Provide Research Support					
1 <i>Research Activities</i>					
1 RESEARCH ENHANCEMENT	0	618,829	337,536	0	0
TOTAL, GOAL 2	\$0	\$618,829	\$337,536	\$0	\$0
3 Provide Infrastructure Support					

2.A. Summary of Base Request by Strategy

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75A Sam Houston State University College of Osteopathic Medicine

Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>1</u> <i>Operations And Maintenance</i>					
1 E&G SPACE SUPPORT	0	469,761	844,794	0	0
TOTAL, GOAL 3	\$0	\$469,761	\$844,794	\$0	\$0
<u>5</u> <i>Tobacco Funds</i>					
<u>1</u> <i>Tobacco Earnings For Research</i>					
1 TOBACCO-PERMANENT HEALTH FUND	0	422,689	1,188,917	1,188,917	1,188,917
TOTAL, GOAL 5	\$0	\$422,689	\$1,188,917	\$1,188,917	\$1,188,917
TOTAL, AGENCY STRATEGY REQUEST	\$0	\$19,656,379	\$20,760,854	\$1,781,896	\$1,781,896
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$0	\$19,656,379	\$20,760,854	\$1,781,896	\$1,781,896

2.A. Summary of Base Request by Strategy

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75A Sam Houston State University College of Osteopathic Medicine

Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	0	16,160,792	16,160,792	0	0
SUBTOTAL	\$0	\$16,160,792	\$16,160,792	\$0	\$0
General Revenue Dedicated Funds:					
770 Est. Other Educational & General	0	3,072,898	3,411,145	592,979	592,979
SUBTOTAL	\$0	\$3,072,898	\$3,411,145	\$592,979	\$592,979
Other Funds:					
810 Perm Health Fund Higher Ed, est	0	422,689	1,188,917	1,188,917	1,188,917
SUBTOTAL	\$0	\$422,689	\$1,188,917	\$1,188,917	\$1,188,917
TOTAL, METHOD OF FINANCING	\$0	\$19,656,379	\$20,760,854	\$1,781,896	\$1,781,896

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
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 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2024 4:30:11PM

Agency code: **75A** Agency name: **Sam Houston State University College of Osteopathic Medicine**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2024-25 GAA)					
	\$0	\$16,160,792	\$16,160,792	\$0	\$0
TOTAL, General Revenue Fund	\$0	\$16,160,792	\$16,160,792	\$0	\$0
TOTAL, ALL GENERAL REVENUE	\$0	\$16,160,792	\$16,160,792	\$0	\$0

GENERAL REVENUE FUND - DEDICATED

770 GR Dedicated - Estimated Other Educational and General Income Account No. 770

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2024-25 GAA)

\$0 \$1,074,228 \$1,074,228 \$0 \$0

Regular Appropriations from MOF Table (2026-27 GAA)

\$0 \$0 \$0 \$592,979 \$592,979

BASE ADJUSTMENT

Revised Receipts

2.B. Summary of Base Request by Method of Finance
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2024 4:30:11PM

Agency code: **75A** Agency name: **Sam Houston State University College of Osteopathic Medicine**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE FUND - DEDICATED</u>					
	\$0	\$1,998,670	\$2,336,917	\$0	\$0
<i>Comments: Additional cohorts added since initial statutory calculation for GAA 24-25</i>					
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$0	\$3,072,898	\$3,411,145	\$592,979	\$592,979
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	\$0	\$3,072,898	\$3,411,145	\$592,979	\$592,979
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	\$0	\$3,072,898	\$3,411,145	\$592,979	\$592,979
TOTAL, GR & GR-DEDICATED FUNDS	\$0	\$19,233,690	\$19,571,937	\$592,979	\$592,979

OTHER FUNDS

810 Permanent Health Fund for Higher Education, estimated
REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2024-25 GAA)

\$0	\$1,129,986	\$1,129,986	\$0	\$0
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Regular Appropriations from MOF Table (2026-27 GAA)

\$0	\$0	\$0	\$1,188,917	\$1,188,917
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2.B. Summary of Base Request by Method of Finance
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2024 4:30:11PM

Agency code: 75A		Agency name: Sam Houston State University College of Osteopathic Medicine				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>OTHER FUNDS</u>						
<i>BASE ADJUSTMENT</i>						
	Revised Receipts	\$0	\$58,931	\$58,931	\$0	\$0
	Comments: Adjusted increase in funds					
	Revised Receipts	\$0	\$(766,228)	\$0	\$0	\$0
	Comments: Expense under revenue					
TOTAL,	Permanent Health Fund for Higher Education, estimated	\$0	\$422,689	\$1,188,917	\$1,188,917	\$1,188,917
TOTAL, ALL	OTHER FUNDS	\$0	\$422,689	\$1,188,917	\$1,188,917	\$1,188,917
GRAND TOTAL		\$0	\$19,656,379	\$20,760,854	\$1,781,896	\$1,781,896

2.B. Summary of Base Request by Method of Finance

10/18/2024 4:30:11PM

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Agency code: 75A	Agency name: Sam Houston State University College of Osteopathic Medicine				
METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	0.0	137.7	137.7	0.0	0.0
Regular Appropriations 2026-2027	0.0	0.0	0.0	137.7	137.7
TOTAL, ADJUSTED FTES	0.0	137.7	137.7	137.7	137.7

**NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

10/18/2024 4:30:11PM

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75A Sam Houston State University College of Osteopathic Medicine

OBJECT OF EXPENSE	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1001 SALARIES AND WAGES	\$0	\$7,183,951	\$8,963,212	\$0	\$0
1002 OTHER PERSONNEL COSTS	\$0	\$1,728,959	\$852,749	\$18,216	\$18,216
1005 FACULTY SALARIES	\$0	\$7,773,867	\$9,128,346	\$0	\$0
2001 PROFESSIONAL FEES AND SERVICES	\$0	\$201,706	\$0	\$0	\$0
2002 FUELS AND LUBRICANTS	\$0	\$1,014	\$0	\$0	\$0
2003 CONSUMABLE SUPPLIES	\$0	\$25,059	\$0	\$0	\$0
2004 UTILITIES	\$0	\$152,217	\$0	\$0	\$0
2005 TRAVEL	\$0	\$1,386	\$0	\$0	\$0
2006 RENT - BUILDING	\$0	\$378	\$0	\$0	\$0
2007 RENT - MACHINE AND OTHER	\$0	\$188	\$0	\$0	\$0
2008 DEBT SERVICE	\$0	\$0	\$0	\$0	\$0
2009 OTHER OPERATING EXPENSE	\$0	\$2,387,832	\$1,816,547	\$1,763,680	\$1,763,680
5000 CAPITAL EXPENDITURES	\$0	\$199,822	\$0	\$0	\$0
OOE Total (Excluding Riders)	\$0	\$19,656,379	\$20,760,854	\$1,781,896	\$1,781,896
OOE Total (Riders)					
Grand Total	\$0	\$19,656,379	\$20,760,854	\$1,781,896	\$1,781,896

2.D. Summary of Base Request Objective Outcomes

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75A Sam Houston State University College of Osteopathic Medicine

Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1 Provide Instructional And Operations Support					
1 Instructional Programs					
1 % Medical School Students Passing N L E Part 1 Or Part 2 On First Try	97.10%	98.20%	98.00%	98.00%	98.00%
2 % Medical School Graduates Practicing Primary Care In Texas	0.00%	0.00%	0.00%	0.00%	40.00%
3 % Med School Grads Practicing Primary Care In Texas Under-served Areas	0.00%	0.00%	0.00%	0.00%	20.00%
KEY 4 Percent Of Medical Residency Completers Practicing In Texas	0.00%	0.00%	0.00%	0.00%	60.00%
5 Percent Of Medical School Graduates Practicing In Texas	0.00%	0.00%	0.00%	0.00%	60.00%
6 Total Uncompensated Care Provided By Faculty	0.00	0.00	0.00	0.00	0.00
2 Provide Research Support					
1 Research Activities					
KEY 1 Total External Research Expenditures	1,736,902.00	1,773,725.00	1,809,200.00	1,845,383.00	1,882,291.00
2 External Research Expends As % Of State Appropriations For Research	0.00%	125.00%	128.00%	130.00%	133.00%

2.E. Summary of Exceptional Items Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2024
 TIME : 4:30:12PM

Agency code: 75A

Agency name: Sam Houston State University College of Osteopathic Medicine

Priority	Item	2026			2027			Biennium	
		GR and GR/Dedicated	All Funds	FTEs	GR and GR/Dedicated	All Funds	FTEs	GR and GR/Dedicated	All Funds
1	Institutional Enhancement	\$17,500,000	\$17,500,000	85.0	\$17,500,000	\$17,500,000	85.0	\$35,000,000	\$35,000,000
2	Interprofessional Ed Building	\$5,600,000	\$5,600,000		\$5,600,000	\$5,600,000		\$11,200,000	\$11,200,000
Total, Exceptional Items Request		\$23,100,000	\$23,100,000	85.0	\$23,100,000	\$23,100,000	85.0	\$46,200,000	\$46,200,000
Method of Financing									
	General Revenue	\$23,100,000	\$23,100,000		\$23,100,000	\$23,100,000		\$46,200,000	\$46,200,000
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$23,100,000	\$23,100,000		\$23,100,000	\$23,100,000		\$46,200,000	\$46,200,000
Full Time Equivalent Positions				85.0				85.0	
Number of 100% Federally Funded FTEs									

2.F. Summary of Total Request by Strategy
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 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2024
 TIME : 4:30:12PM

Agency code: 75A Agency name: Sam Houston State University College of Osteopathic Medicine

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
1 Provide Instructional And Operations Support						
1 <i>Instructional Programs</i>						
1 MEDICAL EDUCATION	\$0	\$0	\$23,100,000	\$23,100,000	\$23,100,000	\$23,100,000
2 <i>Operations - Staff Benefits</i>						
1 STAFF GROUP INSURANCE PREMIUMS	18,216	18,216	0	0	18,216	18,216
3 <i>Operations - Statutory Funds</i>						
1 TEXAS PUBLIC EDUCATION GRANTS	574,763	574,763	0	0	574,763	574,763
TOTAL, GOAL 1	\$592,979	\$592,979	\$23,100,000	\$23,100,000	\$23,692,979	\$23,692,979
2 Provide Research Support						
1 <i>Research Activities</i>						
1 RESEARCH ENHANCEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$0	\$0	\$0	\$0	\$0	\$0
3 Provide Infrastructure Support						
1 <i>Operations And Maintenance</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
TOTAL, GOAL 3	\$0	\$0	\$0	\$0	\$0	\$0

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2024
 TIME : 4:30:12PM

Agency code: 75A Agency name: Sam Houston State University College of Osteopathic Medicine

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
5 Tobacco Funds						
1 Tobacco Earnings For Research						
1 TOBACCO-PERMANENT HEALTH FUND	\$1,188,917	\$1,188,917	\$0	\$0	\$1,188,917	\$1,188,917
TOTAL, GOAL 5	\$1,188,917	\$1,188,917	\$0	\$0	\$1,188,917	\$1,188,917
TOTAL, AGENCY STRATEGY REQUEST	\$1,781,896	\$1,781,896	\$23,100,000	\$23,100,000	\$24,881,896	\$24,881,896
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$1,781,896	\$1,781,896	\$23,100,000	\$23,100,000	\$24,881,896	\$24,881,896

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2024
 TIME : 4:30:12PM

Agency code: 75A Agency name: Sam Houston State University College of Osteopathic Medicine

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
General Revenue Funds:						
1 General Revenue Fund	\$0	\$0	\$23,100,000	\$23,100,000	\$23,100,000	\$23,100,000
	\$0	\$0	\$23,100,000	\$23,100,000	\$23,100,000	\$23,100,000
General Revenue Dedicated Funds:						
770 Est. Other Educational & General	592,979	592,979	0	0	592,979	592,979
	\$592,979	\$592,979	\$0	\$0	\$592,979	\$592,979
Other Funds:						
810 Perm Health Fund Higher Ed, est	1,188,917	1,188,917	0	0	1,188,917	1,188,917
	\$1,188,917	\$1,188,917	\$0	\$0	\$1,188,917	\$1,188,917
TOTAL, METHOD OF FINANCING	\$1,781,896	\$1,781,896	\$23,100,000	\$23,100,000	\$24,881,896	\$24,881,896
FULL TIME EQUIVALENT POSITIONS	137.7	137.7	85.0	85.0	222.7	222.7

2.G. Summary of Total Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2024

Time: 4:30:13PM

Agency code: 75A

Agency name: Sam Houston State University College of Osteopathic Medicine

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
1	Provide Instructional And Operations Support					
1	<i>Instructional Programs</i>					
	1 % Medical School Students Passing N L E Part 1 Or Part 2 On First Try					
	98.00%	98.00%			98.00%	98.00%
	2 % Medical School Graduates Practicing Primary Care In Texas					
	0.00%	40.00%			0.00%	40.00%
	3 % Med School Grads Practicing Primary Care In Texas Under-served Areas					
	0.00%	20.00%			0.00%	20.00%
KEY	4 Percent Of Medical Residency Completers Practicing In Texas					
	0.00%	60.00%			0.00%	60.00%
	5 Percent Of Medical School Graduates Practicing In Texas					
	0.00%	60.00%			0.00%	60.00%
	6 Total Uncompensated Care Provided By Faculty					
	0.00	0.00			0.00	0.00
2	Provide Research Support					
1	<i>Research Activities</i>					
KEY	1 Total External Research Expenditures					
	1,845,383.00	1,882,291.00			1,845,383.00	1,882,291.00

2.G. Summary of Total Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2024

Time: 4:30:13PM

Agency code: 75A

Agency name: Sam Houston State University College of Osteopathic Medicine

Goal/ Objective / Outcome

BL
2026

BL
2027

Excp
2026

Excp
2027

Total
Request
2026

Total
Request
2027

2 External Research Expenditures As % Of State Appropriations For Research

130.00%

133.00%

130.00%

133.00%

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Output Measures:						
1	Minority Graduates As A Percent Of Total M D Graduates	0.00 %	55.10 %	55.00 %	55.00 %	55.00 %
Explanatory/Input Measures:						
1	Minority Md Admissions As % Of Total Md Admissions	63.10 %	61.70 %	62.00 %	62.00 %	62.40 %
2	% Medical School Graduates Entering A Primary Care Residency	0.00 %	62.30 %	62.00 %	62.00 %	62.00 %
3	Minority M D Residents As A % Total Of M D Residents	0.00 %	50.00 %	50.00 %	50.00 %	50.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$6,815,779	\$7,930,882	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$1,114,948	\$208,859	\$0	\$0
1005	FACULTY SALARIES	\$0	\$7,580,835	\$8,978,346	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$201,706	\$0	\$0	\$0
2002	FUELS AND LUBRICANTS	\$0	\$1,014	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$11,199	\$0	\$0	\$0
2004	UTILITIES	\$0	\$22,191	\$0	\$0	\$0
2005	TRAVEL	\$0	\$1,386	\$0	\$0	\$0
2006	RENT - BUILDING	\$0	\$378	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$188	\$0	\$0	\$0

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
2008	DEBT SERVICE	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$1,233,039	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$16,982,663	\$17,118,087	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$15,072,202	\$14,978,462	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$15,072,202	\$14,978,462	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$0	\$1,910,461	\$2,139,625	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$1,910,461	\$2,139,625	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$16,982,663	\$17,118,087	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	131.4	122.7	117.7	117.7
STRATEGY DESCRIPTION AND JUSTIFICATION:						

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expenses, library, instructional administration, student services, and institutional support. The formula for this strategy is based on weighted medical student headcounts. The rate per weighted student headcount or full-time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$34,100,750	\$0	\$(34,100,750)	\$(34,100,750)	Formula funded strategies are not requested in 2026-2027 because amounts are not determined by institutions
			<u>\$(34,100,750)</u>	Total of Explanation of Biennial Change

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 2 Graduate Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Output Measures:						
KEY 1	Total Number Of M D Residents	0.00	4.00	6.00	20.00	26.00
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)					\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0				

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Graduate Medical Education formula allocates funding based on the number of medical residents. These funds shall be used to increase the number of resident slots in the State of Texas as well as faculty costs related to GME.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 1 Provide Instructional And Operations Support

OBJECTIVE: 1 Instructional Programs

Service Categories:

STRATEGY: 2 Graduate Medical Education

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>	<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>
Base Spending (+) Baseline Request (+)	CHANGE	\$ Amount Explanation(s) of Amount (must specify MOFs and FTEs)

\$0 Total of Explanation of Biennial Change

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 2 Operations - Staff Benefits
 STRATEGY: 1 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$0	\$607,256	\$643,890	\$18,216	\$18,216
2009	OTHER OPERATING EXPENSE	\$0	\$88,336	\$89,220	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$695,592	\$733,110	\$18,216	\$18,216
Method of Financing:						
770	Est. Other Educational & General	\$0	\$695,592	\$733,110	\$18,216	\$18,216
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$695,592	\$733,110	\$18,216	\$18,216
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$18,216	\$18,216
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$695,592	\$733,110	\$18,216	\$18,216
FULL TIME EQUIVALENT POSITIONS:		0.0				

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide a proportional share of staff group insurance premiums paid from Other Educational and General funds.

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 1 Provide Instructional And Operations Support

OBJECTIVE: 2 Operations - Staff Benefits

Service Categories:

STRATEGY: 1 Staff Group Insurance Premiums

Service: 06

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,428,702	\$36,432	\$(1,392,270)	\$(1,392,270)	MOF 770 - Staff group expense higher than appropriation due to being a new agency
			..	
			<u>\$(1,392,270)</u>	Total of Explanation of Biennial Change

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 3 Operations - Statutory Funds
 STRATEGY: 1 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$466,845	\$538,410	\$574,763	\$574,763
TOTAL, OBJECT OF EXPENSE		\$0	\$466,845	\$538,410	\$574,763	\$574,763
Method of Financing:						
770	Est. Other Educational & General	\$0	\$466,845	\$538,410	\$574,763	\$574,763
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$466,845	\$538,410	\$574,763	\$574,763
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$574,763	\$574,763
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$466,845	\$538,410	\$574,763	\$574,763
FULL TIME EQUIVALENT POSITIONS:		0.0				

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 3 Operations - Statutory Funds
 STRATEGY: 1 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,005,255	\$1,149,526	\$144,271	\$144,271	MOF 770 - increase in TPEG due to estimated enrollment growth
			\$144,271	Total of Explanation of Biennial Change

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 2 Provide Research Support
 OBJECTIVE: 1 Research Activities
 STRATEGY: 1 Research Enhancement

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$190,196	\$187,536	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$2,507	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$193,032	\$150,000	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$12,216	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$173,683	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$47,195	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$618,829	\$337,536	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$618,829	\$337,536	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$618,829	\$337,536	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$618,829	\$337,536	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	4.3	5.0	5.0	5.0

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 2 Provide Research Support
 OBJECTIVE: 1 Research Activities
 STRATEGY: 1 Research Enhancement

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Enhancement formula allocates a base amount to each institution in addition to a percent of the research expenditures as reported to the Texas Higher Education Coordinating Board. These funds are used to support the research activities of the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$956,365	\$0	\$(956,365)	\$(956,365)	Formula driven appropriations are not requested per LAR instructions
			\$(956,365)	Total of Explanation of Biennial Change

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 1 Operations And Maintenance
 STRATEGY: 1 E&g Space Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$131,056	\$844,794	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$240	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$1,644	\$0	\$0	\$0
2004	UTILITIES	\$0	\$130,026	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$206,795	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$469,761	\$844,794	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$469,761	\$844,794	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$469,761	\$844,794	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$469,761	\$844,794	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	1.0	10.0	15.0	15.0

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 1 Operations And Maintenance
 STRATEGY: 1 E&g Space Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant support and utilities. This formula is driven by the predicted square feet for health related institutions produced by the Coordinating Board Space Projection Model.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,314,555	\$0	\$(1,314,555)	\$(1,314,555)	Formula funded strategies are not requested in 2026-2027 because amounts are not determined by institutions
			\$(1,314,555)	Total of Explanation of Biennial Change

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 5 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings For Research Service Categories:
 STRATEGY: 1 Tobacco Earnings From The Permanent Health Fund For Higher Ed. No. 810 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$46,920	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$4,008	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$219,134	\$1,188,917	\$1,188,917	\$1,188,917
5000	CAPITAL EXPENDITURES	\$0	\$152,627	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$422,689	\$1,188,917	\$1,188,917	\$1,188,917
Method of Financing:						
810	Perm Health Fund Higher Ed, est	\$0	\$422,689	\$1,188,917	\$1,188,917	\$1,188,917
SUBTOTAL, MOF (OTHER FUNDS)		\$0	\$422,689	\$1,188,917	\$1,188,917	\$1,188,917
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,188,917	\$1,188,917
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$422,689	\$1,188,917	\$1,188,917	\$1,188,917
FULL TIME EQUIVALENT POSITIONS:		0.0	1.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy includes the institution's allocation of the Permanent Health Fund for Higher Education. The purpose of these funds includes medical research, health education, or treatment programs.

75A Sam Houston State University College of Osteopathic Medicine

GOAL: 5 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings For Research Service Categories:
 STRATEGY: 1 Tobacco Earnings From The Permanent Health Fund For Higher Ed. No. 810 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,611,606	\$2,377,834	\$766,228	\$766,228	Reduced spending in FY24 due to new GR MOF 1 funding
			\$766,228	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$0	\$19,656,379	\$20,760,854	\$1,781,896	\$1,781,896
METHODS OF FINANCE (INCLUDING RIDERS):				\$1,781,896	\$1,781,896
METHODS OF FINANCE (EXCLUDING RIDERS):	\$0	\$19,656,379	\$20,760,854	\$1,781,896	\$1,781,896
FULL TIME EQUIVALENT POSITIONS:	0.0	137.7	137.7	137.7	137.7

4.A. Exceptional Item Request Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2024**
 TIME: **4:30:57PM**

Agency code: **75A**

Agency name: **Sam Houston State University College of Osteopathic Medicine**

CODE	DESCRIPTION	Excp 2026	Excp 2027
	Item Name: Institutional Enhancement Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 01-01-01 Medical Education		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	3,500,000	3,500,000
1005	FACULTY SALARIES	7,000,000	7,000,000
2009	OTHER OPERATING EXPENSE	7,000,000	7,000,000
TOTAL, OBJECT OF EXPENSE		\$17,500,000	\$17,500,000
METHOD OF FINANCING:			
1	General Revenue Fund	17,500,000	17,500,000
TOTAL, METHOD OF FINANCING		\$17,500,000	\$17,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		85.00	85.00

DESCRIPTION / JUSTIFICATION:

SHSU-COM's outstanding achievements and its exceptional 10-year accreditation reflect its commitment to addressing Texas' healthcare needs, especially in rural areas. To maintain and enhance its high-quality program, we seek \$35 million in Institutional Enhancement Non-Formula Support. This funding will help recruit and retain top talent and ensure continued excellence in medical education.

EXTERNAL/INTERNAL FACTORS:

External Factors:

SHSU-COM is driven by the critical shortage of healthcare providers in rural Texas, where there is only one primary care physician for every 4,500 people. The college's ability to address this gap relies heavily on state funding, such as the \$38 million received during the 88th Legislative Session, which allowed SHSU-COM to reduce tuition and maintain accessibility. Additionally, the financial struggles of rural healthcare infrastructure highlight the importance of SHSU-COM's distributed model of medical education, integrating student doctors into rural communities.

Internal Factors:

SHSU-COM's decade-long COCA accreditation with "exceptional outcomes" demonstrates a commitment to high educational standards, necessitating continued investment to attract and retain top talent. The college's impressive outcomes, including high board exam pass rates and residency placements, underscore the need for resources to maintain program excellence. The success of the Sam Houston Regional Education Consortium and the primary care clinic in Conroe, vital to SHSU-COM's mission, further supports the need for enhanced funding to expand their impact in rural Texas.

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2024**
TIME: **4:30:57PM**

Agency code: **75A**

Agency name: **Sam Houston State University College of Osteopathic Medicine**

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2026</u>	<u>Excp 2027</u>
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PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Out-year costs are necessary to ensure sustained support for SHSU-COM's ongoing mission of addressing healthcare shortages in rural Texas, maintaining high standards in medical education, and retaining top talent, ensuring long-term program excellence and impact.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

<u>2028</u>	<u>2029</u>	<u>2030</u>
\$35,000,000	\$35,000,000	\$35,000,000

4.A. Exceptional Item Request Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2024**
 TIME: **4:30:57PM**

Agency code: **75A**

Agency name: **Sam Houston State University College of Osteopathic Medicine**

CODE	DESCRIPTION	Excp 2026	Excp 2027
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Item Name: Interprofessional Education Building - CCAP
Item Priority: 2
IT Component: No
Anticipated Out-year Costs: Yes
Involve Contracts > \$50,000: No
Includes Funding for the Following Strategy or Strategies: 01-01-01 Medical Education

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	5,600,000	5,600,000
TOTAL, OBJECT OF EXPENSE		5,600,000	5,600,000

METHOD OF FINANCING:

1	General Revenue Fund	5,600,000	5,600,000
TOTAL, METHOD OF FINANCING		5,600,000	5,600,000

DESCRIPTION / JUSTIFICATION:

The Sam Houston State University (SHSU) College of Osteopathic Medicine (SHSU-COM) campus in Conroe, TX was recently expanded by the purchase of 4.8 acres of adjacent property fronting Interstate Highway 45. The campus is home to the SHSU College of Osteopathic Medicine that will be joined by a new Health Professions Building for educating Allied Health professionals. The expanded campus presents SHSU the opportunity to strengthen its commitment to healthcare education critical to meeting the state's current and future workforce needs. The new 85,000 Gross Square Feet, interdisciplinary education building will strengthen our Osteopathic Medicine program by providing a facility with technology-rich classrooms, teaching laboratories with simulation capabilities, and student support spaces.

EXTERNAL/INTERNAL FACTORS:

Since enrolling its inaugural cohort in 2020, the College of Osteopathic Medicine's need for advanced teaching laboratory space has outstripped the capacity of its existing facility, and the addition of new Allied Health programs on the campus will require upgraded student services and amenities consistent with an active, dynamic campus. This facility will provide students the opportunity for cooperative, interdisciplinary healthcare training in a simulated environment that will better prepare them for their careers.

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
 89th Regular Session, Agency Submission, Version 1
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DATE: **10/18/2024**
 TIME: **4:30:57PM**

Agency code: **75A**

Agency name: **Sam Houston State University College of Osteopathic Medicine**

CODE	DESCRIPTION	Excp 2026	Excp 2027
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continued need to pay off CCAP Debt

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

	2028	2029	2030
	\$5,600,000	\$5,600,000	\$5,600,000

Agency code: 75A Agency name: Sam Houston State University College of Osteopathic Medicine

Code	Description	Excp 2026	Excp 2027
Item Name: Institutional Enhancement			
Allocation to Strategy: 1-1-1 Medical Education			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	3,500,000	3,500,000
1005	FACULTY SALARIES	7,000,000	7,000,000
2009	OTHER OPERATING EXPENSE	7,000,000	7,000,000
TOTAL, OBJECT OF EXPENSE		\$17,500,000	\$17,500,000
METHOD OF FINANCING:			
1 General Revenue Fund		17,500,000	17,500,000
TOTAL, METHOD OF FINANCING		\$17,500,000	\$17,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		85.0	85.0

4.B. Exceptional Items Strategy Allocation Schedule
 89th Regular Session, Agency Submission, Version 1
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DATE: **10/18/2024**
 TIME: **4:30:57PM**

Agency code: **75A** Agency name: **Sam Houston State University College of Osteopathic Medicine**

Code	Description	Excp 2026	Excp 2027
Item Name: Interprofessional Education Building - CCAP			
Allocation to Strategy: 1-1-1 Medical Education			
OBJECTS OF EXPENSE:			
	2008 DEBT SERVICE	5,600,000	5,600,000
TOTAL, OBJECT OF EXPENSE		5,600,000	5,600,000
METHOD OF FINANCING:			
	1 General Revenue Fund	5,600,000	5,600,000
TOTAL, METHOD OF FINANCING		5,600,000	5,600,000

4.C. Exceptional Items Strategy Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2024
TIME: 4:30:58PM

Agency Code: **75A** Agency name: **Sam Houston State University College of Osteopathic Medicine**

GOAL: 1 Provide Instructional And Operations Support

OBJECTIVE: 1 Instructional Programs

Service Categories:

STRATEGY: 1 Medical Education

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2026	Exp 2027
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	3,500,000	3,500,000
1005 FACULTY SALARIES	7,000,000	7,000,000
2008 DEBT SERVICE	5,600,000	5,600,000
2009 OTHER OPERATING EXPENSE	7,000,000	7,000,000
Total, Objects of Expense	\$23,100,000	\$23,100,000

METHOD OF FINANCING:

1 General Revenue Fund	23,100,000	23,100,000
Total, Method of Finance	\$23,100,000	\$23,100,000

FULL-TIME EQUIVALENT POSITIONS (FTE): 85.0 85.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Institutional Enhancement

Interprofessional Education Building - CCAP

6.A. Historically Underutilized Business Supporting Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/18/2024**
 Time: **4:30:58PM**

Agency Code: **75A** Agency: **Sam Houston State University College of Osteopathic Medicine**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2022			Total Expenditures FY 2022		HUB Expenditures FY 2023			Total Expenditures FY 2023	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	% Goal		
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	
21.1%	Building Construction	21.1 %	17.1%	-4.0%	\$14,658,301	\$85,951,754	21.1 %	14.9%	-6.2%	\$7,682,485	\$51,433,121	
32.9%	Special Trade	32.9 %	26.7%	-6.2%	\$479,205	\$1,794,548	37.1 %	37.1%	0.0%	\$25,680	\$69,199	
23.7%	Professional Services	23.7 %	15.6%	-8.1%	\$17,760	\$113,710	23.7 %	19.0%	-4.7%	\$11,902	\$62,488	
26.0%	Other Services	26.0 %	13.7%	-12.3%	\$3,970,966	\$29,011,978	26.0 %	14.7%	-11.3%	\$4,255,836	\$29,029,675	
21.1%	Commodities	21.1 %	26.7%	5.6%	\$11,505,234	\$43,027,135	21.1 %	25.7%	4.6%	\$11,325,631	\$44,124,935	
	Total Expenditures		19.2%		\$30,631,466	\$159,899,125		18.7%		\$23,301,534	\$124,719,418	

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

The agency attained or exceeded one of five, or 20%, of the applicable statewide HUB procurement goals in FY 2022.

The agency attained or exceeded two of five, or 40%, of the applicable statewide HUB procurement goals in FY 2023.

Applicability:

The "Heavy Construction" category is not applicable to agency operations in either fiscal year 2022 or fiscal year 2023 since the agency did not have any strategies or programs related to heavy construction.

Factors Affecting Attainment:

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

During FY2022 and FY2023 Sam Houston State University sponsored two active Mentor/Protégé Program relationships with the following HUB vendors: Bullchase and Grainger. Sam Houston State University attended the monthly Greater Houston Business Procurement Forum (GHBPF) on university procurement opportunities and discussed the university's continued need for HUB certified subcontractors to partner with our construction prime contractors. In addition to advertising major bids/proposals on the Electronic State Business Daily, the University also advertises on our Jagger E-Procurement platform called BearKatBuy. The University yearly hosts a very successful HUB/Vendor Fair cooperatively with the SBDC, Texas Department of Criminal Justice, Walker County, the City of Huntsville, Huntsville Independent School District, and the Region 6 Education Service Center.

Agency Code: 75A Agency: Sam Houston State University College of Osteopathic Medicine

HUB Program Staffing:

Sam Houston State University currently has one designated HUB Coordinator who is responsible for monitoring and administering all HUB related activities at the university which includes but is not limited to reporting, providing assistance to departments to identify HUB vendors for procurement opportunities, coordinating all construction related HUB activities with Facilities Management staff on construction projects. In addition, Sam Houston State University has 5 full time purchasers who participate in promoting the HUB program by monitoring purchases and advising departments of HUB vendors that can provide needed items/services.

Current and Future Good-Faith Efforts:

Sam Houston State University participated in the will work with the Huntsville Chamber of Commerce and our Small Business Development Center to offer quarterly informational and training sessions that include discussions on HUB Certification, How to do business with the university and state agencies, Best Practices, how to complete a HUB Subcontracting Plans and other educational topics to increase HUB and small business participation. Sam Houston State University will continue to participate in the Greater Houston Business Procurement Forum and other events to promote the universities HUB Program and procurement opportunities as well as participate in the Senator West's Spot Bid Fair and Expo to solicit bid opportunities to HUB vendors. Sam Houston State university will also continue to host a HUB Vendor Show providing HUB vendors an opportunity to showcase their products and services to state agencies, local government and universities for procurement opportunities.

Higher Education Schedule 6.H Estimated Funds Outside the Institution's Bill Pattern

Sam Houston State University - College of Osteopathic Medicine (75A)

Estimated Funds Outside the Institution's Bill Pattern

2024-25 and 2026-27 Biennia

	2024-25 Biennium				2026-27 Biennium			
	FY 2024 Revenue	FY 2025 Revenue	Biennium Total	Percent of Total	FY 2026 Revenue	FY 2027 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 16,160,792	\$ 16,160,792	\$ 32,321,584		\$ 16,160,792	\$ 16,160,792	\$ 32,321,584	
Tuition and Fees (net of Discounts and Allowances)	3,111,250	3,589,400	6,700,650		3,697,082	3,807,994	7,505,076	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	1,129,986	1,188,917	2,318,903		1,188,917	1,188,917	2,377,834	
Total	20,402,028	20,939,109	41,341,137	59.3%	21,046,791	21,157,703	42,204,494	56.3%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 36,432	\$ 1,399,276	\$ 1,435,708		\$ 1,399,276	\$ 1,399,276	\$ 2,798,552	
Higher Education Fund	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	36,432	1,399,276	1,435,708	2.1%	1,399,276	1,399,276	2,798,552	3.7%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	9,476,250	10,932,600	20,408,850		11,260,578	11,598,395	22,858,973	
Federal Grants and Contracts	279,500	282,295	561,795		290,764	299,487	590,251	
State Grants and Contracts	1,653	1,669	3,322		1,719	1,771	3,490	
Local Government Grants and Contracts	662,061	668,682	1,330,743		688,742	709,405	1,398,147	
Private Gifts and Grants	-	-	-		-	-	-	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	2,177,280	2,506,728	4,684,008		2,531,795	2,557,113	5,088,908	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	12,596,744	14,391,974	26,988,718	38.7%	14,773,598	15,166,170	29,939,769	40.0%
TOTAL SOURCES	\$ 33,035,204	\$ 36,730,359	\$ 69,765,563	100.0%	\$ 37,219,665	\$ 37,723,150	\$ 74,942,815	100.0%

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75A Sam Houston State University College of Osteopathic Medicine

	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Gross Tuition					
Gross Resident Tuition	0	3,078,498	3,402,644	3,632,384	3,741,356
Gross Non-Resident Tuition	0	168,989	186,756	199,366	205,347
Gross Tuition	0	3,247,487	3,589,400	3,831,750	3,946,703
Less: Resident Waivers and Exemptions (excludes Hazlewood)	0	0	0	0	0
Less: Non-Resident Waivers and Exemptions	0	0	0	0	0
Less: Hazlewood Exemptions	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.263)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	0	3,247,487	3,589,400	3,831,750	3,946,703
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	0	(466,845)	(538,410)	(574,763)	(574,763)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	0	2,780,642	3,050,990	3,256,987	3,371,940
Student Teaching Fees	0	0	0	0	0

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	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Special Course Fees	0	0	0	0	0
Laboratory Fees	0	0	0	0	0
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	0	2,780,642	3,050,990	3,256,987	3,371,940
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	0	0	0	0	0
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	0	0	0	0	0
Subtotal, Other Educational and General Income	0	2,780,642	3,050,990	3,256,987	3,371,940
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	0	(105,337)	(108,498)	(106,576)	(109,773)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	0	(69,252)	(69,755)	(68,520)	(70,575)
Less: Staff Group Insurance Premiums	0	(695,592)	(733,110)	(18,216)	(18,216)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	0	1,910,461	2,139,627	3,063,675	3,173,376
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	0	466,845	538,410	574,763	574,763
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	0	695,592	733,110	18,216	18,216
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

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	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	0	3,072,898	3,411,147	3,656,654	3,766,355

75A Sam Houston State University College of Osteopathic Medicine

	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	0	438,372	548,825	703,147	900,862
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	0	438,372	548,825	703,147	900,862
General Revenue HEF	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	17,938,250	9,564,270	10,932,600	11,260,578	11,598,395
Indirect Cost Recovery (Sec. 145.001(d))	0	0	0	0	0
Correctional Managed Care Contracts	0	0	0	0	0

75A Sam Houston State University College of Osteopathic Medicine

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	85.32%				
GR-D/Other %	14.68%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	25	21	4	25	14
2a Employee and Children	16	14	2	16	1
3a Employee and Spouse	4	3	1	4	0
4a Employee and Family	17	15	2	17	2
5a Eligible, Opt Out	0	0	0	0	0
6a Eligible, Not Enrolled	5	4	1	5	0
Total for This Section	67	57	10	67	17
PART TIME ACTIVES					
1b Employee Only	4	3	1	4	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	1	1	0	1	0
5b Eligible, Opt Out	1	1	0	1	0
6b Eligible, Not Enrolled	1	1	0	1	0
Total for This Section	7	6	1	7	0
Total Active Enrollment	74	63	11	74	17

75A Sam Houston State University College of Osteopathic Medicine

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	25	21	4	25	14
2e Employee and Children	16	14	2	16	1
3e Employee and Spouse	4	3	1	4	0
4e Employee and Family	17	15	2	17	2
5e Eligible, Opt Out	0	0	0	0	0
6e Eligible, Not Enrolled	5	4	1	5	0
Total for This Section	67	57	10	67	17

75A Sam Houston State University College of Osteopathic Medicine

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	29	24	5	29	14
2f Employee and Children	16	14	2	16	1
3f Employee and Spouse	4	3	1	4	0
4f Employee and Family	18	16	2	18	2
5f Eligible, Opt Out	1	1	0	1	0
6f Eligible, Not Enrolled	6	5	1	6	0
Total for This Section	74	63	11	74	17

Higher Education Schedule 4: Computation of OASI
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency 75A Sam Houston State University College of Osteopathic Medicine

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2023		2024		2025		2026		2027	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	0.0000	\$0	85.3200	\$612,220	85.3200	\$630,586	86.0000	\$654,681	86.0000	\$674,321
Other Educational and General Funds (% to Total)	0.0000	\$0	14.6800	\$105,337	14.6800	\$108,498	14.0000	\$106,576	14.0000	\$109,773
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	0.0000	\$0	100.0000	\$717,557	100.0000	\$739,084	100.0000	\$761,257	100.0000	\$784,094

Higher Education Schedule 5: Calculation of Retirement Proportionality and ORP Differential
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Automated Budget and Evaluation System of Texas (ABEST)

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Description	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	0	3,753,160	3,639,428	3,748,610	3,861,069
Employer Contribution to TRS Retirement Programs	0	300,252	300,252	309,260	318,538
Gross Educational and General Payroll - Subject To ORP Retirement	0	2,598,334	2,650,301	2,729,810	2,811,704
Employer Contribution to ORP Retirement Programs	0	171,490	174,920	180,167	185,572
Proportionality Percentage					
General Revenue	0.0000 %	85.3200 %	85.3200 %	86.0000 %	86.0000 %
Other Educational and General Income	0.0000 %	14.6800 %	14.6800 %	14.0000 %	14.0000 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	0	69,252	69,755	68,520	70,575
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Gross Payroll Subject to Differential - Optional Retirement Program	0	0	0	0	0
Total Differential	0	0	0	0	0

Higher Education Schedule 6: Constitutional Capital Funding

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Automated Budget and Evaluation System of Texas (ABEST)

75A Sam Houston State University College of Osteopathic Medicine

Activity	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Higher Education Schedule 7: Personnel
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2024
 Time: 4:31:01PM

Agency code: **75A** Agency name: **SHSU College of Osteo Med**

	Actual 2023	Actual 2024	Budgeted 2025	Estimated 2026	Estimated 2027
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	0.0	49.2	50.2	51.2	51.2
Educational and General Funds Non-Faculty Employees	0.0	88.5	87.5	86.5	86.5
Subtotal, Directly Appropriated Funds	0.0	137.7	137.7	137.7	137.7
Non Appropriated Funds Employees	0.0	0.0	23.0	30.0	32.0
Subtotal, Other Funds & Non-Appropriated	0.0	0.0	23.0	30.0	32.0
GRAND TOTAL	0.0	137.7	160.7	167.7	169.7

8. Summary of Requests for Facilities-Related Projects
89th Regular Session, Agency Submission, Version 1

Agency Code: 75A		Agency: Sam Houston State University - College of Osteopathic Medicine		Prepared by: Kiley Houck											
Date:		Project Category						Amount Requested							
Project ID #	Capital Expenditure Category	Project Description	New Construction	Health and Safety	Deferred Maintenance	Maintenance	2026-27 Total Amount Requested	MOF Code #	MOF Requested	Can this project be partially funded?	Requested in Prior Session?	Value of Existing Capital Projects	2026-27 Estimated Debt Service (If Applicable)	Debt Service MOF Code #	Debt Service MOF Requested
1	Construction of Building and Facilities	The Sam Houston State University (SHSU) College of Osteopathic Medicine (SHSU; COM) campus in Conroe, TX was recently expanded by the purchase of 4.8 acres of adjacent property fronting Interstate Highway 45. The campus is home to the SHSU College of Osteopathic Medicine that will be joined by a new Health Professions Building for educating Allied Health professionals. The expanded campus presents SHSU the opportunity to strengthen its commitment to healthcare education critical to meeting the state's current and future workforce needs. The new 85,000 Gross Square Feet, Interdisciplinary education building will strengthen our Osteopathic Medicine program by providing a facility with technology-rich classrooms, teaching laboratories with simulation capabilities, and student support spaces.	\$ 70,000,000				\$ 70,000,000	1	Capital Construction Assistance Projects	No	No	N/A	\$ 11,200,000	001	General Revenue

Higher Education Schedule 8A: Capital Construction Assistance Projects Revenue Bond Projects

89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2024
TIME: 4:31:01PM

Agency 75A Sam Houston State University College of Osteopathic Medicine

Project Priority:	Project Code:	Capital Construction Assistance Projects Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 70,000,000	\$ 70,000,000	\$ 825
Name of Proposed Facility:		Project Type:		
Interprofessional Education Building		New Construction		
Location of Facility:		Type of Facility:		
College of Osteopathic Medicine Campus - Co		Classroom/Laboratories		
Project Start Date:		Project Completion Date:		
05/01/2026		05/31/2028		
Gross Square Feet:		Net Assignable Square Feet in Project		
85,000		70,000		

Project Description

The Sam Houston State University (SHSU) College of Osteopathic Medicine (SHSU-COM) campus in Conroe, TX was recently expanded by the purchase of 4.8 acres of adjacent property fronting Interstate Highway 45. The campus is home to the SHSU College of Osteopathic Medicine that will be joined by a new Health Professions Building for educating Allied Health professionals. The expanded campus presents SHSU the opportunity to strengthen its commitment to healthcare education critical to meeting the state’s current and future workforce needs. The new 85,000 Gross Square Feet, interdisciplinary education building will strengthen our Osteopathic Medicine program by providing a facility with technology-rich classrooms, teaching laboratories with simulation capabilities, and student support spaces.

Schedule 8C: Tuition Revenue Bonds Request by Project
 87th Regular Session, Agency Submission, Version 1

Agency Code: 75A

Agency Name: **Sam Houston State University - College of Osteopathic Medicine**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2026	Requested Amount 2027
Interprofessional Education Building	2026	3/15/2046	\$ 6,105,000.00	\$ 6,105,000.00
			\$ -	\$ -
			<u>\$ 6,105,000.00</u>	<u>\$ 6,105,000.00</u>

75A Sam Houston State University College of Osteopathic Medicine

Institutional Enhancement

(1) Year Non-Formula Support Item First Funded:	2026
Year Non-Formula Support Item Established:	2026
Original Appropriation:	\$35,000,000

(2) Mission:

Funds from this Special Item are transferred to operations in support of enhancement strategies that focus on academic programming and initiatives, student success, workforce development, and infrastructure needs. These funds have provided the flexibility needed to respond to environmental factors and shifts.

(3) (a) Major Accomplishments to Date:

- SHSU College of Osteopathic Medicine (SHSU-COM) was launched in 2020 with a mission to prepare students for the degree of Doctor of Osteopathic Medicine with an emphasis on primary care, rural, and underserved practice.
- The inaugural class of 69 graduated on May 9, 2024.
- The inaugural class achieved a 97% first-time pass rate on the national board examinations, placing it as one of the top three Colleges of Osteopathic Medicine in the country.
- The inaugural class had a 100% placement rate into residency with 62% entering primary care fields and 58% remaining in Texas for post-graduate training.
- The Class of 2025 achieved a 99% first-time pass rate on the board exam, which will likely strengthen the standing of the COM.
- In April 2024, SHSU-COM was granted full 10-year accreditation with exceptional outcomes.
- SHSU-COM is recognized as the most affordable osteopathic medical school in the nation based on total cost of attendance.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Development of 3-4 new residency training programs focused on primary care and psychiatry in areas of need
- Expansion of physician preceptor network from around 1000 to 1500 or more in the next 2 years
- Addition of 2-3 new clinical "Regions" for training 3rd and 4th year student doctors in community-based and rural settings (we currently have 7)
- Development of a dual degree program in business (DO-MBA) and Acupuncture (DO-MS in Acupuncture) in addition to the new DO-MPH program launching this year
- Development of a Rural Medicine Track with a Center for Rural Healthcare (or something similar) to assist rural hospitals and physicians
- Develop a Global Medicine Track and a Military Track
- Expand the research program, and increase publications and grants.
- Establish more collaborations with the medical and industrial community.
- Create new faculty positions in needed areas such as biomedical ethics, jurisprudence, sports medicine, nutrition and integrative health, preventive medicine
- Expand the number of physicians working in the SHSU Physicians Clinic to provide care to the community and serve as a site for student and resident training

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

75A Sam Houston State University College of Osteopathic Medicine

(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

This Special Item funding, Institutional Enhancement, will help further the SHSU-COM's strategic initiatives and contribute to value-added improvement across critical areas in academics, student success, and infrastructure.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

The funding for this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

There is not a time frame for this item.

(12) Benchmarks:

N/A

(13) Performance Reviews:

The University monitors these programs to ensure they support the strategic priority of educating and empowering a diverse student body. This includes metrics related to graduation and retention rates in addition to student success.
